NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED ORDINARY SHARES IN KNM

KNM GROUP BERHAD

Type Announcement

Subject NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING

REQUIREMENTS) FUND RAISING

Description KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED

ORDINARY SHARES IN KNM

Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the previous announcements in relation to the Private Placement.

On behalf of the Board, M&A Securities wishes to announce that the Company has fixed the issue price of the Placement Shares at RM0.145 each.

The aforementioned issue price of RM0.145 per Placement Share represents a discount of approximately RM0.0154 or 9.60% from the five (5)-day weighted average market price of KNM from 26 November 2021 to 2 December 2021 of approximately RM0.1604 per Share.

This announcement is dated 6 December 2021.

Announcement Info	
Company Name	KNM GROUP BERHAD
Stock Name	KNM
Date Announced	06 Dec 2021
Category	General Announcement for PLC
Reference Number	GA1-06122021-00046